



Policy Manual

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The Board of Trustees of the Dixon Public Library adopted this compiled policy manual at its regular meeting on January 9, 2017.

Section 25: Freedom of Information Act updated May 9,

2023. Appendix E updated December 6, 2022.

Dates of subsequent amendments are noted in each section. This manual replaces all previous iterations of board policy.

Contents

<u>Section</u>	<u>Title</u>	<u>Page</u>
1	Objectives	3
2	Library Relationships	4
3	Hours of Operation	6
4	Patron Memberships	7
5	Patron Rights and Responsibilities	10
6	Collection Management and Use	12
7	Illinois and Local History Collection Policy	18
8	Gifts and Special Collections	21
9	Disposal of Surplus Library Materials	22
10	Summer Temporary Cards	23
11	Unattended Children	24
12	Displays and Exhibits	25
13	Faxing and Scanning	26
14	Internet and Computer Use	27
15	Social Media and Networking	31
16	Meeting Room Use	32
17	Test Proctoring Service	34
18	Public Comment and Correspondence	36
19	Custodianship of the Library Fund	37
20	The Drug and Alcohol-Free Library	39
21	Telephone Calls for Library Patrons	41
22	Travel Expenses	42
23	Security Cameras Policy	44
24	Local Records Retention	46
25	Freedom of Information Act (FOIA)	47
26	Library Director Evaluation	53
27	Photography and Video Policy	54
28	Public Health Emergencies Policy	56
29	Purchasing and Authority to Spend	59
30	Investment Policy	60
Appendices:		
Appendix A	Library Bill of Rights	66
Appendix B	The Freedom to Read Statement	67
Appendix C	Code of Ethics of the American Library Association	71
Appendix D	Public Library Trustee Ethics Statement	73
Appendix E	Request For Reconsideration of Materials or Displays	75
Appendix F	Agreement to Borrow Equipment and Release of Liability	77

Dixon Public Library Policy Manual

Section 1: Objectives

A. Mission Statement

The Dixon Public Library is the place people turn to for the discovery of ideas, the joy of reading, and the power of information. Community needs drive our services. We take a personal interest in ensuring that they are delivered in a welcoming, convenient and responsive manner.

It is the mission of the Dixon Public Library to provide access to the universe of information, and especially that information which is of immediate relevance and interest, to the community it serves. Its aim is the enrichment of personal lives with library materials, programs and services available for citizens of all ages. The library provides current, high-demand, high-interest materials in a variety of formats. Special emphasis is placed on providing accurate, timely and useful information for community residents.

The Dixon Public Library does not discriminate on the basis of race, color, national origin, sex, religion, age or disabled status in the provision of services. The library recognizes that its major concern must be a positive contribution toward the social and intellectual development of the individual and the community.

B. Vision Statement

1. An inviting place for information, discovery, and enjoyment for a lifetime.

C. Means of Attainment

In maintaining these objectives, the following policies shall be observed by board and staff: 1. A high degree of accuracy in records maintained and information given; 2.

Cooperation with other civic organizations;

3. An open-minded attitude toward new methods and improvements for better service;
4. A commitment to systematic arrangements, which allow for ease of discovery.

D. Service Priorities

1. Create young readers
2. Stimulate imagination
3. Provide information
4. Satisfy curiosity
5. Connect to the online world
6. Learn to find, evaluate, and use information

Dixon Public Library Policy Manual

Section 2: Library Relationships

A. Library Board – Duties and Responsibilities

The Board serves as the basic policy-making body and as such determines and adopts written policies to govern the operation, use, and program of the library. The Board also adopts by-laws for board procedures, as allowed for by applicable law (75 ILCS 5/4-7).

The Board determines the objectives and goals of the library.

The Board shall employ a competent and qualified Library Director.

The Board shall be responsible for the library budget and its general administration.

1. The Board shall work with the Library Director to formulate a budget adequate to carry out the library's goals and objectives, within any limitation of the state law.
2. The Board shall explore all ways of increasing the library's revenue through tapping other sources of available funding.
3. The Board shall cooperate with and encourage full participation in the Reaching Across Illinois Library System (RAILS) and make use of the consultants of the State Library.
4. The Board shall establish, support, and participate in a planned community relations program, allocating responsibility for various tasks to the Library Director.
5. The Board shall seek to extend library service to those who have been reluctant to use it and to those unable to take advantage of customary library service.
6. The Board shall know local and state law, actively support library legislation at the state and national levels, and report regularly to the governing officials.

B. Library Director—Duties and Responsibilities

1. The Library Director shall provide assistance and direction to the Board in setting goals and objectives for the library.
2. The Library Director shall recommend needed policies to the Board and supply examples and sources of information to assist in their decisions regarding them.
3. The Library Director shall carry out the policies as adopted by the Board and shall interpret such policies to the staff and public.
4. The Library Director shall take the primary responsibility for the administration of the library within the framework of the library's goals and objectives, policies, budget, and capital plan.

5. The Library Director shall hire and direct subordinate staff members in line with library personnel policies.
6. The Library Director shall prepare an annual budget in consultation with the staff and Board.
7. The Library Director shall prepare and recommend a capital plan to the board.
8. The Library Director shall be responsible for materials selection and purchase according to the library materials selection policy.
9. The Library Director shall attend all Board Meetings and is urged to speak on all subjects under discussion, but has no vote. The Library Director shall prepare a monthly agenda and the necessary reports to present to the Board.
10. The Library Director shall cooperate with and encourage full participation in the Reaching Across Illinois Library System (RAILS) and make use of the consultants of the State Library.
11. The Library Director shall establish, support, and participate in a planned community relations program, allocating responsibility for various tasks according to available personnel and talents.
12. The Library Director shall seek to extend library service to those who have been reluctant to use it and to those unable to take advantage of customary library service.
13. The Library Director shall be knowledgeable of local and state law and recommend pending library legislation to the Board for action as it deems fit and proper.

C. Other Library Relationships

1. Because of the advantages for both the library patron and library staff, the Dixon Public Library shall cooperate with the Reaching Across Illinois Library System (RAILS), participate fully in its program, and through it use the consultants of the State Library.
2. The Dixon Public Library shall cooperate with the local school libraries and any other library or agency in services, programs or undertakings of mutual benefit. Proper legal safeguards and contracts will be required where appropriate, and all such cooperatives will be subject to periodic review.
3. The Dixon Public Library shall establish, support and participate in planned community relations programs, allocating responsibility for various tasks according to available personnel and talents.

Adopted by the Board of Trustees: 03/13/2017, amended 03/11/2019,

1/08/2021 Effective Date for new hours of operation: 05/01/2017

Dixon Public Library Policy Manual

Section 3: Hours of Operation

A. Normal Hours

The Dixon Public Library maintains consistent, posted hours of service during which all services of the Public Library are available to patrons. Those hours are:

Monday: 9 a.m. to 8 p.m.

Tuesday: 9 a.m. to 8 p.m.

Wednesday: 9 a.m. to 8 p.m.

Thursday: 9 a.m. to 5 p.m.

Friday: 9 a.m. to 5 p.m.

Saturday: 9 a.m. to 5 p.m.

B. Closed Holidays

The Dixon Public Library closes for twelve (13) observed holidays. Those holidays are:

New Year's Day, New Year's Eve, Martin Luther King Day, President's Day, Memorial Day, Juneteenth, Fourth of July, Labor Day, Veterans Day, Thanksgiving Day, The Day after Thanksgiving, Christmas Eve, Christmas Day.

C Other Closures

Planned closures of the library shall be considered by the library board of trustees at a regular or special meeting. Examples would include but are not limited to construction projects and professional development.

The library director has discretion to modify the hours, without prior board approval, for exigent circumstances. Examples would include but are not limited to a power outage and threatening or inclement weather.

Information regarding such closures shall be posted at the library and publicized on the library's web page, social media and through local media outlets whenever practicable.

D. Book Drops

The book drops are available for the return of all material during the hours the library is closed. The book drops are to be used in compliance with the Dixon Public Library Board's Policy on the Loan and Return of Materials.

Adopted by the Board of Trustees: 03/13/2017, amended 03/11/2019,

11/08/2021 Effective Date for new hours of operation: 05/01/2017

Dixon Public Library Policy Manual

Section 4: Patron Memberships

A. General

1. The primary purpose of this library is to provide library service to the residents of the City of Dixon. In addition, the service shall be available, with special provisions, to non residents.
2. All information supplied for application purposes is to be considered confidential and will not be released to any individual or organization without proper legal authorization.

B. Residents

1. Upon proper application, all residents of the City of Dixon shall be issued library cards which entitle them to use the facilities of the library and withdraw materials.
2. All children in the eighth grade or below, including pre-school children who can sign their own names, may be issued a card when the application is also signed by a responsible parent or guardian.
3. Resident library cards shall be valid for three (3) years from the date of issuance or until termination of residency in the city, whichever comes first.
4. Temporary residents of any shelters or other care institutions within city limits may apply for a temporary card which will expire with the term of temporary residency or 90 days, whichever is the shorter. Holders of these cards will be limited to checking out three items.

C. Non-Residents

1. Any family who does not reside in the City of Dixon may be issued a card, upon proper application and payment of the non-resident fee, which entitles the members of the family to use the facilities of the library and withdraw materials.
2. A non-resident student may be issued a card, without payment of fee, pursuant to 75 ILCS 5/4-7. "Student", for purposes of this section, means an individual currently enrolled in a public or nonprofit private school (K-12) who does not have his or her principal residence within a public library service area. The student must present proof of eligibility, as required by statute, at the time of application for this card.
3. Non-resident cards are valid for one year from the date of issuance.
4. The formula to compute the non-resident fee is comparable to the costs to residents of the City of Dixon and is stated in the Illinois Revised Statutes. The fee is established by the Library Board of Trustees on an annual basis.

D. Non-Resident Taxpayers

A non-resident may apply for a non-resident taxpayer library card if:

1. The individual is not a resident of the City of Dixon.
2. The property described is subject to the library tax of the Dixon Public Library.
3. The information on the application is true and accurate.
4. Each member of the household living with the applicant who paid the tax is entitled to their own card.
5. The applicant must submit a copy of his paid current tax bill indicating the library tax included.
6. Non-resident taxpayer cards are valid for one year from the date of issuance.

E. Non-resident disabled veterans and surviving spouses

An exemption from payment of the non-resident fee applies under the following circumstances:

1. The veteran has a service-connected disability of at least 70% and the veteran is exempt from paying property taxes on the veteran's primary residence. The unmarried surviving spouse of a veteran who qualified for this exemption prior to the veteran's death qualifies for the fee exemption. The veteran or surviving spouse must provide documentation from the county that his or her residence is exempt from paying property taxes.
2. The veteran has a service-connected disability of at least 70%, does not own his or her principal residence, and resides outside of a public library service area. The veteran must provide documentation of at least 70% disability from the U.S. Department of Veterans Affairs.
3. The unmarried surviving spouse of a service member killed in the line of duty qualifies for this fee exemption.
7. Non-resident cards issued pursuant to this section are valid for one year from the date of issuance.

System Members

1. According to the agreement signed with the Reaching Across Illinois Library System (RAILS), the Library will honor any valid library card from a RAILS member library.
2. Requests for Interlibrary Loan materials shall be referred to the member's home library. Exceptions to the policy may be made at the discretion of Dixon Public Library staff.

Agency Members

1. The purpose of this section is to provide for access to library materials to the greatest number of residents and taxpayers in the library service area and to provide for an efficient

Dixon Public Library Policy Manual

method to control the distribution and return of materials to the library.

2. In order to qualify for an agency card, the agency must be a school, daycare, hospital, nursing or group home facility.
3. Each agency may apply for one card. A member of the administrative staff of the agency shall sign the application for the card and shall agree to be responsible for all materials borrowed on that card. At the discretion of the library director, other employees of the agency may use the card; however, the administrative staff person who signs the application will be responsible for all material borrowed on that card. The administrative staff of the agency shall provide a list of all employees authorized to use the card and shall insure that all employees who use the card follow all rules and regulations of the library.
4. If the agency is located within the city of Dixon, there will be no charge for the agency card. If the agency is not located within the city of Dixon, the agency will be required to pay the applicable non-resident fee.

Confidentiality

1. The registration and circulation records of the Library are confidential information. "Registration records" includes any information a library requires a person to provide in order for that person to become eligible to borrow books and other materials. "Circulation records" includes all information identifying the individual borrowing particular books or materials.
2. No person shall publish or make any information contained in such records available to the public unless such disclosure is permitted under the Library Records Confidentiality Act. (75 ILCS 70/1 *et seq.*)
3. Any request for confidential information shall be brought to the attention of the Library Director. The Library Director may consult with the City attorney before responding to any request for confidential information.

Amended by the Board of Trustees: 08/12/2019; 03/08/2021; 07/12/2021; 09/13/2021

Dixon Public Library Policy Manual

Section 5: Patron Rights and Responsibilities

Patron Rights

The individual can expect to:

1. Use the Library without discrimination
2. Receive friendly, courteous, and respectful service
3. Have free and equal access to information
4. Have a clean, comfortable, and pleasant environment
5. Use the Library undisturbed without threat of harm, invasion of property, or interference

Patron Responsibilities

To ensure a clean, comfortable, and pleasant environment:

1. Food and drinks are not allowed in the library.
2. Smoking is not allowed anywhere on library premises.
3. Library patrons must not damage or deface library building, materials, equipment, or furniture.
4. Patrons are expected to wear proper attire – a shirt and shoes are required.
5. Loitering or sleeping in the library is prohibited.
6. Library bathrooms shall not be used for bathing, washing hair, shaving, or washing clothes.
7. Patrons who exhibit extremely poor personal hygiene, offensive body odor, or overpowering perfume may be asked to leave the library.

To ensure the safety of Library Patrons and Staff:

1. A responsible adult or caregiver shall accompany children under age 9 while they are using the library. While in the library, parents and caregivers are responsible for monitoring and regulating the behavior of their children. **(See also – Unattended Children Policy)**
2. All threats of violence or endangering behavior to library staff, or others are prohibited and will be reported to the police. Threatening the safety or rights of another person, violent or disorderly behavior, threats of violence, or possession of a weapon are not allowed in the library building.
3. Sidewalks outside and passageways indoors must remain obstacle-free.

The use of skateboards, rollerblades or scooters is not allowed in the library.

4. Library patrons shall not bring animals or vehicles into the Library except as allowed for by applicable law.

To be courteous and respectful of everyone at the library:

1. The Library Staff tries to be patient, understanding, and helpful at all times. The same behavior is expected from the patron.
2. Patrons shall refrain from using profane, obscene or abusive language or gestures.
3. Patrons shall not disturb others with loud or disruptive conduct.
4. Library patrons shall be courteous with the use of cell phones by answering calls promptly and briefly. Library phones are for staff use only.
5. Patrons shall abide by the Library's Acceptable Use and Internet Policies when using computers.

Library Card Responsibility

Patrons shall not lend their individual library card to anyone. Should a library card be presented by anyone other than the person to whom it was issued, that card will be confiscated by library staff.

1. Patrons shall notify the library staff if their library card is lost or stolen.
2. The patron to whom a library card is issued shall be responsible for all fees and charges connected with the use of the card.

Enforcement

1. Violation of the Policy may result in limitation of the patron's library privileges, removal from the premises or criminal prosecution if the conduct constitutes a violation of local, state or federal law.

The Library Staff may limit or revoke a patron's library privileges. Patrons whose privileges have been denied may request a review by the Board of Trustees.

Dixon Public Library Policy Manual

Section 6: Collection Management and Use

A. Collection Selection and Management Principles

1. The Board of the Dixon Public Library, in order to serve the whole community in the diversity of its needs, declares that the selection of all materials and acceptance of gifts shall be based on the following principles:
 - i. The Board expresses approval of and accepts the principles in the “Library Bill of Rights” (Appendix A).
2. The Library Director shall select and discard all books and other library materials in accordance with this policy, using the assistance of the staff, without outside interference, and following good, accepted library practice.
3. The Library’s collection of materials is a shared resource purchased by the taxpayers of the City of Dixon, fee paying non-residents, and the various providers of grants, memorials, and donations. It is necessary to adopt a policy for the circulation of these materials in order to allow for their availability to the widest number of patrons.
4. The Library maintains collections including, but not limited to, books, audio books, video discs, periodicals, kits, and a Library of Things of non-traditional items.

B. Freedom to Read

1. The Board upholds the principles laid out in the “Freedom to Read Statement” as endorsed by the American Library Association as they have bearing on the responsibilities and functions of libraries, their boards, and directors, (Appendix B).
2. Censorship must be exercised by patrons for themselves. The Board of Directors and the Library Director cannot restrict the selection of the patron, and neither can the patron restrict the freedom of selection of other patrons.
3. While everyone is free to reject materials that they do not approve of for themselves and their children, they cannot restrict the freedom of others to choose what to read, hear, or view. A diverse collection is important. Material will not be excluded because of the race, nationality, religion, gender, sexual orientation, political or social view of either the author or the material.

C. Staff Commitment to Selection Responsibilities

1. The Library Director and Library Board require selectors to adopt certain basic and minimal practices as a prerequisite to effective selection and collection management.

Dixon Public Library Policy Manual

a. Diligently examine and keep apprised of reviews, prepublication lists, publisher's catalogs and announcements, standard biographies and other sources which serve as the basis for responsible selection.

b. Develop and maintain a familiarity with and regularly as well as systematically assess the strengths and weaknesses of those sections which fall within their respective areas of responsibility. Selection of individual titles must take place within the context of purposeful collection management.

c. Cooperate and collaborate with one another to assure that the combined effort is both integrated and comprehensive.

D. Free Access to Library Materials

1. Selection guidelines do not guarantee that each item purchased for the Library's collection is suitable for each person who may choose to select it. Young people under the age of 18 have free access to materials from the adult collection, and parents may choose to advise their children in making an appropriate selection.

E. Reconsideration of Resources

1. Patrons wishing reconsideration of Library resources will be asked to fill out a Library Resources and Displays Reconsideration Form (Appendix E). The form shall be submitted to the Library Director. The patron must print their name clearly and provide their full address.
2. Any patron wishing reconsideration of Library resources must be a resident of the City of Dixon or an active non-resident card holder.
3. In accordance with the determination outlined in FOIA Request for Review 2022 PAC 73112, the personal and private information on these forms will be held in the strictest confidence and shall be redacted from any copies of the forms shared with the board and released to the public.
4. The Library Director and appropriate Library staff shall meet and carefully review the materials under consideration. The Director shall notify the patron originating the reconsideration request in writing.
5. If an individual is not satisfied with the action taken, they may appeal to the Library Board by contacting the Library Director, requesting for the item to be placed on an upcoming Library Board meeting agenda. The Board will review the material questioned, the Reconsideration of Library Resources Form, and findings of staff reviewing the item.
6. The decision of the Board of Trustees shall be final. No Request for Reconsideration will be considered for 24 months following a board decision on the same material.

F. Loan of Materials

1. Loan Limits Per Library Card: 20 Books; 4 DVD's; 4 Magazines; 4 CD's; 4 Audiobooks; 4 items for the Library of Things; 2 Youth Busy Bags; 2 Youth STEAM Kits
2. Loan Period: All items are checked out for 14 days. Patrons may renew items for an additional 14 days unless the item is on hold for another patron. Items may be renewed in person, by phone, or online. Any items not returned or renewed by the patron after 14 days will be automatically renewed by the library for an additional 14-day period. Materials are generally not eligible for additional renewals but staff may make exceptions based on circumstances.
3. Certain materials in the collection are restricted from circulation due to their status as a reference item, their value, or their rarity only.

G. Return of Materials

1. When material is not returned in a timely fashion, other patrons are unable to access that material. When material is returned late, damaged, in need of cleaning, or not returned at all other patrons are inconvenienced and the library incurs additional expenses as materials must be repaired or cleaned, or new materials must be purchased and staff time must be used to locate, order, and catalog the replacement materials.
2. The return of materials can be made by patrons at any time during the library's opening hours to either the adult or youth circulation desks. In addition, patrons may use the library's two book drops for the return of materials with the exception of Library of Things materials, youth Busy Bags/STEAM Kits, and any large or bulky items marked with a "Please do not return in book drop" sticker. These items must be returned to the circulation desks due to risk of damage. The book drops are located (1: walk up only) outside the main front door of the library at the north-east corner of the building and (2: drive-up) at the north-west corner of the library building at the end of the drive-up lane at the edge of the parking lot.

H. Notifications of Overdue Status

1. Material that is not returned or renewed by the borrower within the initial two-week loan period will be automatically renewed for one additional two-week period by the library. Patrons will receive an emailed renewal notice. Materials are generally not eligible for additional renewals but staff may make exceptions based on circumstances.
2. Two weeks (14 days) after the automatic renewal, material not returned to the library will go to an overdue status. Library staff will send an email or attempt to make a courtesy call to remind the patron the material is overdue.

I. Charges for lost and damaged items and suspension of privileges

1. After the material is 28 days overdue, it will be considered lost. The patron's borrowing and computer use privileges will be suspended until all materials are returned or paid for. A letter will be sent to patrons with lost materials. This letter will advise the patron that further collection action may be taken if the materials are not returned or paid for.

2. Patrons will be required to pay the current retail price for replacement of lost or damaged materials which are still available from the library's usual material vendors, or a price not to exceed \$50.00, based on the original purchase price, for items unavailable from those vendors. An appraised price will be used for rare or valuable items held in the library's special collections. The amount charged for the replacement of lost or damaged interlibrary loan materials will be determined by the lending library.
3. The library will not accept items purchased by patrons as adequate replacements for lost or damaged materials.
4. Once a lost or damaged item is paid for it becomes the property of the patron and may not be returned to the library. If the item is found by library staff, the patron will be reimbursed for any lost or damaged item fines.
5. The Director will have the discretion to reinstate privileges before payment in full, if the Director determines that special circumstances exist and appropriate arrangements have been made with the patron, or if the Director suspects an error has been made by library staff or agencies.
6. Patrons will be charged \$10.00 if items from the Library of Things require cleaning.

J. Library Theft Policy

1. When appropriate under State statutes or local ordinances, the Director will have the discretion to pursue charges for theft of library materials which were borrowed but not returned.

K. Library of Things: Borrowing Rules, Proper Use and Liability

1. Only patrons with an active adult borrower's card may borrow items from Dixon Public Library's Library of Things.
2. Use care when handling the Thing. The borrower is solely responsible for the Thing and will be billed for reasonable repair or replacement costs associated with damage or loss of Things and/or peripherals due to neglect or abuse. The Library has sole discretion in making these decisions.
3. Objects lent out by the Library through its Library of Things program must be checked out from and returned to the Adult Desk of the Dixon Public Library.
4. A list of replacement costs of Things is maintained by the Library and can be requested or can be found at www.tinyurl.com/dpllot. A list of replacement costs will also be provided.
5. Dixon Public Library is not responsible for any injury, loss, or damage that may occur from use of a Thing.

6. It is the borrower's responsibility to protect against loss. Staff will inspect Things prior to borrowing and again upon return. Return the Thing with all parts and components in the original library container. Patrons will be responsible for any damage to a Thing while in their possession.
7. Any item in the Library of Things may not be used by any other person except by the written permission of the Dixon Public Library.
8. Before borrowing any tool or piece of equipment, the borrower shall sign a form or WAIVER AND INDEMNIFICATION to be provided by the library, which will be kept on file at the Dixon Public Library. The borrower acknowledges that he or she is capable of using the tools in a safe and proper manner.
9. The borrower agrees that the Dixon Public Library is not responsible for any manufacturing defects in quality of workmanship or materials inherent in any borrowed tools.
10. The borrower agrees that if the borrowed tool becomes unsafe or in a state of disrepair, the borrower will immediately discontinue use of the tool and return it to the Dixon Public Library.

L. Library Displays and Exhibits

1. Library staff regularly create displays of books and other resources. The purpose of these displays is to keep the public informed of the materials held by the library and to provide opportunity and encouragement for people to use the library's services and materials, in accordance with the library's mission statement. The inclusion or exclusion of a book or other resource is not indicative of the library's opinion of that item. Posting a notice or placement of the materials in a display does not imply endorsement by Dixon Public Library staff or Board of Trustees. Occasionally displays are created to align with community interests, current events, holidays, anniversaries, or other observances. It is not possible for the library to acknowledge every observance every year, and any lack of acknowledgement is not an indicator of the library's values or priorities. Patrons and organizations may recommend display topics and content, but library staff have the ultimate authority when creating displays.
2. The Library displays materials from its own collections to provide materials for exhibitions on a variety of topics and interests, appealing to the diverse interests and concerns of the community. Exhibit and displays should complement Library collections and services.
3. The planning and scheduling of such displays and the decision as to which materials and posters will be included is entirely at the discretion of the Library's staff.
4. New Materials are constantly on display at the Library, on a rotating basis, changing approximately every three months.

Dixon Public Library Policy Manual

5. Because displays, bulletins boards, and exhibits are seen by anyone who enters the Library, the Library does not allow material containing images that include significant elements of sexually explicit imagery, nudity, or graphic depictions of violence.

M. Reconsideration of a Display or Exhibit

1. The Library recognizes the right of individuals to question materials displayed in the library. An individual questioning materials on display is free to ask appropriate members of the library staff about such materials and such staff members are encouraged to discuss the matter. An individual still questioning displayed materials may state his/her opinion in writing on a Request for Reconsideration of Display, which will be provided by the Library. After the form is filled out and returned to the Library Director, appropriate staff members, designated by the Library Director, will review the statement and material in question. The staff members and the Library Director will determine if the materials under consideration meet the criteria of this policy and will reply to the individual in writing as soon as practical.
2. If not satisfied with the Director's determination, an individual may request in writing, addressed to the President of the Board of Trustees, that the Board also review the material and decisions made in regard to it.
3. All materials displayed under this policy are considered constitutionally protected unless a court with appropriate jurisdiction determines otherwise and all appeals have been exhausted. In the event that a complainant charges that a particular display is not protected under the First Amendment of the Constitution, the burden of proof rests with the complainant.
4. Materials under question will remain on display as scheduled or until a determination is made.

Amended and approved by the Board of Trustees: 03/13/2017

Amended by the Board of Trustees: 01/08/2018, 03/12/2018, 05/14/2018, 06/11/2018, 08/12/2019, 11/18/2019

Reviewed and amended on: 02/08/2021

Amended by the Board of Trustees: 03/14/2022, 08/08/2022, 10/10/2022, 11/14/2022, 12/12/2022

Dixon Public Library Policy Manual

Section 7: Illinois and Local History Collection Policy

The William D. Barge and Frank E. Stevens Illinois and Local History

Collection A. Mission Statement

The William D. Barge and Frank E. Stevens Illinois and Local History Collection (the Collection) strives to make local history material pertaining to the Dixon Public Library (the Library), the City of Dixon, the schools of Dixon, the County of Lee, the State of Illinois, and the community, organizations, institutions, and people of Dixon accessible and useful to patrons through systematic collection, acquisition, organization, cataloging, publications, reference and research assistance, and programming.

B. Designation

The Library Board of Trustees has designated the Collection as the *William D. Barge and Frank E. Stevens Illinois and Local History Collection* in memory of two early benefactors of the Collection. William D. Barge, died 1921, was a Chicago lawyer, attorney for the Chicago Burlington and Quincy Railroad, who was also an Illinois historian, having written pamphlets concerning the origin of all the Illinois counties, and a history of *Early Lee County*. Frank E. Stevens was a lawyer, banker, newspaper editor and writer based in Illinois. Stevens was born and educated in Dixon, Illinois. He studied law in Sycamore, Illinois, and was admitted to the bar in 1877. After spending time in South Dakota and Chicago 1907, Stevens returned to Sycamore where he published the Dixon Weekly Citizen and later the Sycamore Tribune. He retired in 1928 and was elected mayor of Sycamore in 1931. Governor Horner appointed Stevens to the War Records Division of the office of the Adjutant General. Stevens was a historian who authored several historical works including *The Black Hawk War* and a *History of Lee County*. The Library still holds many items donated by Mr. Barge's brother Charles, and by Mr. Stevens' daughter Grace Stevens Hicks.

C. Scope of Collection

The Collection is a repository of primary and secondary source material that furthers the understanding of the civic, social, religious, cultural, political, and economic life of Dixon, Lee County, and Illinois. The Collection gathers, organizes, catalogs, and makes accessible to the public documents and publications that reflect activities, events, places, organizations, institutions, and services of the community of Dixon.

D. Limitations and Restrictions

The Collection strives to preserve the material it collects and to make it available to the public. Nevertheless, due to HVAC and physical space limitations, the Collection cannot serve as a climate controlled archive for valuable or delicate items.

Dixon Public Library Policy Manual

Donated items may be transferred to the Lee County Historical and Genealogical Society or other appropriate agencies such as the Abraham Lincoln Presidential Library and Museum when appropriate.

The Collection does not serve as a legal repository for any material, including State, County, City or School material, and is not responsible for selecting, retaining, or providing access to any material required by law to be kept as official documents or archival records.

5. Accession

All materials accessioned into the collection must fit within the scope detailed above. In addition to informational content, the Library will only accept donations of materials that will not harm other materials in the collection. If the Library cannot provide the care or conservation that an item requires, the Library will not accept that item. Items with extensive copyright stipulations, inaccessible A/V formats, or conditions that severely restricts public access will not be considered.

The Library welcomes unrestricted gifts and donations of materials or money for the enhancement and maintenance of the Collection. Gifts of material to the Library Collection will be accepted with the understanding and agreement that they become the property of the Library and may be deaccessioned according to the guidelines of the Collection Management and Use Policy. All donations of materials to the Collection are outright and unconditional gifts to be used at the discretion of the Library. Title to all objects acquired shall be free and clear, without restriction to use or future disposition. The donating agency or individual is responsible for determining the legal status and value of any and all items donated to the Library.

Final authority in the accessioning of materials rests with the Director designee

6. Deaccession

To maintain relevant content and a healthy environment for preserving the Collection, materials may be periodically removed. The deaccession process shall be cautious, deliberate and scrupulous. If a decision is made to deaccession an item, efforts will be made to see the item preserved at another suitable institution.

Examples of why materials may be reconsidered for the collection include, but are not limited to:

- The material or object is outside the scope of the Collection.
- The material or object lacks physical integrity.
- The material or object has failed to retain its identity or authenticity.

- The material or object is a duplicate and without intrinsic value.
- The Library is unable to preserve the material or object properly.
- The material or object has doubtful potential utilization in the foreseeable future. • Final authority in the deaccessioning of materials rests with the Director or designee.

7. Patrons Served by the Collection

The collection serves the general public, scholars, students, and professional historians by providing access to valuable material for research and personal use.

8. Access/Use

The Collection is intended to be used to disseminate knowledge of the history of the City of Dixon, Illinois. As such, the Library strives to provide access as staffing and resources allow. Physical access to historical materials may be limited due to staff availability, so requesting a research appointment by emailing maillibrary@dixonpubliclibrary.org is recommended. In cases where technology is needed for accessing materials, training with staff may be necessary prior to the research appointment. Efforts to increase perpetual accessibility will be made through digitization projects.

Any individual, organization, or business wanting to reproduce materials housed in the collection must obtain explicit permission from the Library. Once approved, use of our in-house copier is available to users at charges outlined in policy.

Those items with call numbers starting with LH (Local History) are available to be checked out. These are available on the east side of the 1900 building. Those beginning with LHR (Local History Reference) can be consulted in the library but may not be checked out. Many of these are available for consultation on shelves next to the LH collection. Items marked as “Adult desk”, including yearbooks, city directories, telephone books, plat books, pamphlets, and manuscripts can be consulted at the adult circulation desk on request. Items marked “Vault” may also be requested but it will take a few minutes to retrieve them for you.

Approved by Dixon Public Library Board of Trustees 03/14/2022

Dixon Public Library Policy Manual

Section 8: Gifts and Special Collections

A. Gifts of Materials

The Dixon Public Library (DPL) welcomes gifts and books, recordings, and other materials that may be incorporated into its collections according to the standards used by the DPL in the selection of materials. It shall be understood by the donor that the DPL reserves the right to use or dispose of any such material according to its needs for collection management and available space.

B. Special Collections

Such gifts are accepted only if provision for the preservation, use, and keeping commensurate with their value are arranged with the Board of Directors and the Library Director, and are appropriate with the Mission and Goals of the DPL. Collections are accepted with the understanding that they may be integrated into the general collection with the only form of donor identification being a bookplate designation.

C. Monetary Gifts

These will be used in a way mutually acceptable to the DPL and the donor. Unless otherwise specified, gifts under \$200 are usually spent on books or materials. Undesignated gifts over \$200 may be used for furniture, equipment, or special projects.

D. Publicly Traded Securities

DPL shall, as soon as practicable, place any gifted securities in a DPL investment account for safekeeping. After evaluation of the securities, a decision will be made as to whether the securities shall be sold. Under normal circumstances, the decision will be made as to whether the securities shall be sold. Under normal circumstances, DPL will sell the marketable securities given to it at the prevailing market value as soon as practical. Exceptions may be granted with the approval of the Board of Directors.

E. Valuations

The DPL cannot assess the value of a donation of material, a specialized collection, an object of art, furniture or equipment. It will be the responsibility of the donor to list the material given and to determine the value of any donation independently, or with the aid of an appraiser. The DPL will issue a letter to the donor acknowledging the gift of any or all accepted donations of materials or monies.

Dixon Public Library Policy Manual

Section 9: Disposal of Surplus Library Materials

A. Disposal of Library Property

1. Library Property (i.e., print and non-print materials, equipment and supplies) no longer necessary or useful for library purposes may be disposed of in accordance with the Illinois Library Act (75 ILCS 16/30-55.32).
2. Property having a current value of less than \$100.00 may be discarded at the Library Director's discretion.
3. Items having a current value of more than \$100.00 but less than \$1,000.00 the board may authorize disposal of in accordance with the provisions of the Illinois Library Act.
4. Any items valued in excess of \$1,000.00 will be displayed at the Library. A notice of its availability and terms of the proposed sale shall be posted.

Dixon Public Library Policy Manual

Section 10: Summer Temporary Cards

Library cards are based on residence. If a child is living with a Dixon resident for the summer, they can get a temporary summer card at no charge to participate in the Summer Reading Program.

A temporary library card is available for any child up to the age of 18 living outside of the Dixon city limits * **who wish to participate in the Summer Reading Program**. This card is valid from May through August. The cost is \$10 for each child. A family membership may be purchased for \$60 for a full year (effective 1-1-16).

If the child has a library card from a library that is part of the RAILS system, they may register as a **reciprocal borrower** to check out books from our library. If the child is unable to attend the Summer Reading Program at their home library, they may pay the \$10 temporary fee to participate in our program.

The Dixon Public Library is a municipal library and is supported by a portion of property taxes paid by those who live within the city limits of Dixon.

Dixon Public Library Policy Manual

Section 11: Unattended Children

A. Purpose

The Dixon Public Library is a valuable community resource of materials, information services, and programs. As a public institution, its doors are open to all regardless of origin, age, background, and views. Staff members are concerned when parents leave their young children alone or in the care of a slightly older sibling or friend. A slightly older child left in charge can be easily burdened by this responsibility. Sometimes children stay at the library for many hours or wait here after school until a parent picks them up. Often, they become bored or restless which leads to disruptive behavior that interferes with the legitimate library business of other patrons and staff. While we try to create a safe, enjoyable library experience for our youngest patrons, the staff should not be placed in the position of supervising children who are too young to be unattended or whose behavior indicates that they have stayed at the library for too long a time. For the safety and protection of young children and for the benefit of all, the Dixon Public Library has developed the following rules.

B. Children, Ages 8 and Under

These children must be accompanied by an adult caregiver. The library assumes no responsibility for an unattended child. The caregiver must stay with the child, unless the child is participating in a program. In that case, the caregiver must stay in the library.

C. Self-Supervised Youth, Ages 9 and Up

These children are welcome to use the library as long as their behavior is in accordance with the behavior policy. Parents should not view the library as an alternative to daycare. Unlike a daycare facility, the library is not a closed environment. Staff cannot monitor everyone who enters, and all patrons are free to use any public area within the library. For safety's sake, parents should make sure that their children are sufficiently mature before allowing them to visit the library by themselves. Parents should be advised that if their children misbehave, they might be told to leave the library and the library grounds. Parents should further realize that, even in their absence, they are legally responsible for their children's behavior.

D. Closing Time

Children must leave the library at closing time. The staff is not responsible for the safety of a child once the library has closed. If a child is at the library after closing time and attempts to contact the parent have failed, the Dixon Police Department will be called to take responsibility for the child.

Dixon Public Library Policy Manual

Section 12: Displays and Exhibits

A. Public Use of Library Display Space

1. Display space may be available for public use to promote the welfare or educational enlightenment of the community.
2. Arrangements for displays should be made in advance with the person responsible for the calendar of displays to ensure continuity, variety, and seasonal appropriateness.
3. The usual time limit for displays is four weeks, but this can be extended or limited at the discretion of the Library Director.
4. Placement of displays or exhibits must be mutually agreeable to both the Library Director and the exhibitor, and should in no way interfere with the normal operation of the library.
5. All materials displayed will be given reasonable care and protection, but the Library does not assume responsibility for damage or loss, nor for the costs of insurance coverage.

Dixon Public Library Policy Manual

Section 13: Faxing and Scanning

A. Public Access Scanning

1. The Dixon Public Library at the discretion of the Director of the Library or designees may accommodate a request of a Dixon Public Library Patron to send a scanned document by email.
2. Library staff may review scanned documents for copyright compliance.

B. Public Access Faxing

1. The Dixon Public Library at the discretion of the Director of the Library or designees may accommodate a request of a Dixon Public Library Patron to send a document by facsimile transmittal within the United States.
2. By prior arrangement and at the discretion of the Director of the Library or designees, the Library may accommodate a request to receive documents via fax. A cover sheet specifying the name, address, and phone number of the intended receiver should accompany each document sent to the Library facsimile machine. In the absence of name, address and phone number of the intended recipient and prior arrangement with the library, no facsimile messages received will be forwarded. Fax messages will only be held at the Library for three days after receipt.
3. Public access faxing will be performed by staff as soon as is practicable.
4. Any library patron who requests that a document be faxed or that the Library receive a faxed document should be aware that:
 - a. The library shall not be responsible in any way for the failure of the document to be received by the intended recipient, whether by reason of transmission error or otherwise;
 - b. The privacy and security of the faxed transmission cannot be guaranteed.

C. Fees for Scanning and Faxing

1. Faxing fee (sending and receiving): \$2.00 for the first page and \$1.00 for each additional page to defray telephone expense and staff time.
2. Scanning Fee: \$2.00 for the first page and \$1.00 for each additional page (up to 11 x 17- inch sheet) to defray the cost of staff time.
3. These fees will be waived if documents are being faxed or scanned to a government agency, or third-party agency that works in conjunction with government agencies.

Dixon Public Library Policy Manual

Section 14: Internet and Computer Use

A. Purpose

1. The Dixon Public Library (the “Library”) offers public access to computers and the Internet in order to fulfill its mission of providing access to information in a wide range of formats. The Internet offers access to many valuable local, national, and international sources of information. Additionally, the Library maintains a Web Page at, www.dixonpubliclibrary.org, to assist patrons with selection of accurate, authoritative information.
2. The purpose of this Policy is to set conditions under which patrons may utilize the Library’s public access computers (the “Library’s computers”) and the Library’s public access wireless network (the “Library’s Wi-Fi”) to connect to the Internet.

B. Scope

1. This Policy applies to all of the Library’s computers and to all personal devices connected to the Library’s Wi-Fi, except that the enumerated time limitations shall not apply to personal devices.
2. Use of any of the Library’s computers or the Library’s Wi-Fi constitutes acceptance of this Policy.

C. User Responsibilities

The Library is committed to providing an appropriate environment for its patrons and employees. In order to support this commitment, all patrons shall:

1. Refrain from distributing unsolicited advertising.
2. Refrain from saving files or software to the Library’s computers. Files may be saved to the patron’s personal USB storage device or to a cloud account from the Library’s computers.
3. Respect intellectual property by downloading only information or computer files with proper permission.
4. Use electronic information networks according to the requirements of state and federal law, including copyright law.
5. Respect the privacy of others.
6. Refrain from misrepresenting themselves or attempting to gain unauthorized access either inside or outside the Library.

7. Refrain from installing any software on the Library's computers.
8. Refrain from altering, removing, or damaging configurations, software, hardware, or other facilities of the Library.
9. Refrain from using the Library's computers and the Library's Wi-Fi for any unauthorized, illegal, or unethical purpose, including, but not limited to, the harassment of others.
10. The Library reserves the right to take action to ensure compliance with this policy. Such action includes, but is not limited to, immediate termination of a patron's use of the Library's computers or connection to the Library's Wi-Fi and the temporary or permanent suspension of a patron's future privileges to utilize the same.

D. Computer and Internet Access

1. General Use: Access to the Library's computers is a limited resource at the Library which is available to all patrons even without a library card. Therefore, patrons are encouraged to use the Library's computers for educational and informational purposes and not recreational use. Patrons are limited to 1.5 hours of use per day in the Adult Department. Additional time may be granted at the discretion of Library staff. Library staff may assist patrons with technical support for the Library's computers as time and skill allows. The Library accepts no responsibility regarding the ability of patron-owned devices to connect to the Library's Wi-Fi. Library staff shall not change settings or otherwise provide technical support for patron owned devices. In order to promote an environment free from disturbing or distracting sounds, patrons shall refrain from using device or computer speakers without headphones. Headphones are available at \$1.50 for purchase. Printing services are available to patrons using the Library's computers. Printing costs are twenty (20) cents per page for black and white pages and twenty-five (25) cents per page for color pages.
2. Use by Minors: The Library affirms and acknowledges the responsibility of parents, legal guardians and adult caregivers (collectively, "Responsible Parties") to determine which Library materials and resources are appropriate for their own children. Responsible Parties are expected to guide their children in the use of the Internet and inform them about materials and resources to avoid. While the Library affirms, and acknowledges the rights and responsibilities of Responsible Parties to determine their children's access to Library materials and resources, including those available through the Internet, the Library has the following policies and procedures designed to assist in the safe and effective use of the Library's computers and the Library's Wi-Fi by minors:
 - a. Minors under age 14 are not allowed on the Library's computers in the Adult Department.
 - b. Any minor aged between 14 and 18 must have a signed parental release on file to use the Library's computers in the Adult Department without a Responsible Party present.
 - c. Minors between the ages of 9 and 14 may use the Library's computers in the Children's

Department independently.

d. Minors under age 9 must be directly supervised by a Responsible Party when using the Library's computers in the Children's Department.

e. Minors' use of the Library's computers is limited to a total of one (1) hour per day. Individual sessions are allocated in one (1) hour increments. Computer time may be limited to thirty (30) minutes if other children are waiting. Computer time may be reserved in advance, but reservations will be held for no longer than ten (10) minutes.

f. Minors who do not comply with this Policy shall have their privileges suspended, among other possible penalties. A first offense results in a one-month suspension. A second offense results in a one-year suspension.

g. The Library's computers in the Children's Department will be visible to Library staff at the circulation desk.

h. Responsible Parties should be aware that the Library uses technology protection measures to limit access to inappropriate content in accordance with CIPA, but these protection measures do not and cannot eliminate all inappropriate content. Ultimately, Responsible Parties are solely responsible for the content accessed by their minor children.

E. Disclaimer

1. Patrons should be aware that the Internet, the Library's computers, and the Library's Wi-Fi are not secure media and that third parties may be able to obtain information regarding the activities of patrons. Patrons using the Library's computers and the Library's Wi-Fi for personal transactions, such as banking, do so at their own risk. The Library does not and cannot guarantee privacy and the security of any personal information when using the Library's computers and the Library's Wi-Fi. Further, to the extent required by law or as determined necessary for the proper operation of the Library, the Library reserves the right to release any information relating to the use of the Library's computers or the Library's Wi-Fi by patrons.
2. The Library does not and cannot guarantee the validity or accuracy of information found on the Internet. Library patrons are advised, as with all Library resources and materials, to exercise judgment and discretion when evaluating the usefulness and reliability of information found on the Internet.
3. Although many valuable sources of information are located throughout the Internet, some resources and websites contain material that some patrons may find offensive or inappropriate. There are websites that are inappropriate for use or viewing in a public setting. The Library does not and cannot control the content of resources and websites found on the Internet. As a result, patrons are solely responsible for evaluating the validity, acceptability and desirability of the information found. The Library is not responsible for

Internet content, for changes in content of the sources to which the Library Web Page links or for the content of sources accessed through secondary links. The Library does have some technology protection measures in place on the Library's Wi-Fi. These protection measures, however, are imperfect and may restrict access to certain valid resources or reduce the effectiveness of the network for patrons while at the same time failing to block other invalid or inappropriate resources or websites. The connection speed to Internet resources may also be limited for the Library's Wi-Fi.

4. Any patron who uses their personal device on the Library's Wi-Fi is subject to the same filtering as the Library's computers. Unfortunately, there are other wireless networks and cellular connections within range of the Library, which are beyond the control of, and the restrictions imposed by, the Library. As a result, these non-Library connections are not subject to the same technology protection measures as those controlled by the Library. Patrons who are found to be accessing inappropriate information through these connections while on the Library premises are subject to the suspension or loss of Library privileges, among other penalties. For Responsible Parties, please be aware that your children could have access to inappropriate information when using an Internet connection other than the Library's computers or the Library's Wi-Fi, and the Library is not responsible for such access.
5. Although the Library utilizes virus-checking software, such software does not guarantee absolute protection from viruses. The Library is not responsible for any loss or damage to personal storage when downloading or to a patron's own device. Further, the Library is not responsible for any loss of data, damage, or liability that may occur from a patron's use of the Library's computers or the Library's Wi-Fi.
6. Violations of the Dixon Public Library Internet and Computer Use Policy may result in suspension or loss of privileges to use computer and Internet resources at the Library, among other penalties. Copies of the policy can be found at www.dixonpubliclibrary.org. Any illegal activity involving the use of the Library's computers or the Library's Wi-Fi, including the Internet, will be subject to prosecution by the appropriate authorities. In addition, by use of the Library's computers or the Library's Wi-Fi, patrons shall be deemed to agree to hold harmless, indemnify, and unconditionally reimburse the Library and the City of Dixon for any damage, liability, costs, claims, or expenses that the Library or the City of Dixon may incur that arises in any manner from any use or misuse of the Library's computers or the Library's Wi-Fi by a patron.

Amended and reapproved by the Board of Trustees 03/14/2022

Dixon Public Library Policy Manual

Section 15: Social Media and Networking

A. Purpose

The Dixon Public Library has established multiple social media sites for use by the library to distribute information to the community in a timely manner. It is not a public forum.

B. Policy

All postings to the social media sites are not public records under the Local Records Act [50 ILCS 205]. They are copies of records managed under item #306 Program Records (Social Media Postings and Postings Log), Application for Authority to Dispose of Local Records #15:045, and are available at the library for review or FOIA request. Any and all questions concerning a posting, or to respond to it, will use the library's email address, maillibrary@dixonpubliclibrary.org.

Adopted by the Board of Trustees 05/08/2017

Revised and adopted by the Board of Trustees 08/08/2022

Dixon Public Library Policy Manual

Section 16: Meeting Room Use

A. Use of The Meeting Room

1. The Meeting Room is primarily to be used for library activities.
2. Special meetings relating to activities in the field of education, arts, literature, and local history (if they are library oriented) or the interests and welfare of the library may be held subject to the approval of the Library Director.
3. No regularly scheduled meetings of a club or organization will be allowed. 4.

All meetings held in the Meeting Room will be limited by its seating capacity.

5. Use of the Meeting Room should not in any way interrupt normal library activity. Library usage has priority over other groups.
6. Meetings must be scheduled only during those hours when the library is normally open to the public. No fee will be charged for its usage.

Dixon Public Library Policy Manual

Section 17: Test Proctoring Service

A. Purpose

1. Test Proctoring by Dixon Public Library staff is available for students taking correspondence, distance education, or professional development courses who are in need of having a written examination proctored.

B. Arrangements for Test Proctoring

1. Test Proctoring Services are available at the Library's convenience.
2. Testing dates shall be scheduled at least three days in advance.
 3. One Adult Services staff member will be designated as exam proctor for each student.
4. The proctor and student will follow all rules established by the educational facility providing the test materials.
5. The proctor will verify the student by viewing a picture identification card.
6. The student will leave all study materials at the Circulation Desk for the duration of the testing period.
7. The student will complete the test in a location visible from the Circulation Desk.

C. Fees

1. A \$10.00 fee will be charged to the student for each test administered unless the educational institution makes payment.

Dixon Public Library Policy Manual

Section 18: Public Comment and Correspondence

A. Purpose

1. The purpose of the Public Comment and Correspondence section of the meeting is to provide a time for the Dixon Public Library Board of Trustees to receive comments from the public and respond to them as appropriate. This policy will apply to Board meetings subject to the provisions of the Open Meetings Act.

B. Policy

1. Members of the public have a right to speak at all meetings of the Board of Trustees of the Dixon Public Library. At each regular, special, or committee open meeting, the members of the public may comment on matters germane to Library Board operations, subject to reasonable constraints.
2. Public comments are permitted only during the time designated on the meeting agenda.
3. Speakers are required to identify themselves on the sign-up sheet prior to the beginning of the meeting for purposes of determining the order of speakers but shall not have to identify themselves during their public comment.
4. The time allowed for each person to speak will be three (3) minutes. Groups are asked to designate a single spokesperson.
5. Cumulative public comment will be limited to thirty (30) minutes.
6. Speakers may provide written copies of their concern to the Board.
7. Abusive or profane language and/or personal attacks will not be permitted.
8. Comments disruptive to the running of the meeting will not be permitted.
9. Public comments must pertain to an item on the agenda or to an issue that is relevant to the Board's work. The President of the Board of Trustees retains the right to stop any speaker who raises issues that are not on the agenda or are not germane to the duties of the Library.
10. Correspondence that is submitted in order to be read at the meeting as "public comment" will be read aloud. The provisions of this policy will apply to such correspondence in exactly the same manner as all other comments.
11. Responses to comments and correspondence will be at the discretion of the President of the Board of Trustees or the presiding officer.
12. The Board of Trustees will not take action on any public comments until the next Board meeting or later.
13. Individuals who disrupt a Board meeting may be required to leave in order to permit the orderly consideration of the matters for which the meeting was called.

Dixon Public Library Policy Manual

Section 19: Custodianship of the Library Fund

A. Policy

The Dixon Public Library Board of Trustees designates the Treasurer of the City of Dixon as custodian of the library fund. All expenditures from the library fund shall be under the direction of the Dixon Public Library Board of Trustees and in accordance with the Illinois Local Library Act.

Dixon Public Library Policy Manual

Section 20: The Drug and Alcohol-Free Library

A. Purpose

The Dixon Public Library has long recognized that the non-medical use of controlled substances is hazardous to the health of the patrons of the Library. Additionally, the use of alcohol by patrons is recognized as both hazardous and often illegal.

B. Scope

The manufacture, use, possession or distribution of alcohol, controlled substances, including marijuana and its derivatives, look-alike drugs and drug paraphernalia, the manufacture, use, possession or distribution of which is illegal under any city, state or federal law, ordinance, rule or regulation, is not permitted at any Library location.

C. Definition

“Library location” means in any library building, on any library premises, in any library-owned vehicle, or at any library-sponsored activity where patrons or employees are engaged in activities under the jurisdiction of the Library. This shall include any period of time when an employee is supervising students on behalf of a school district, or is otherwise engaged in library business.

D. Patrons of The Library

A patron who violates the terms of this policy may be expelled from the library location involved or any library location at the discretion of the Library and use privileges may be suspended for a specified period of time. The Library may, in its discretion, refer incidents to appropriate legal authority for prosecution when this policy is violated. Sanctions against patrons shall be in accordance with prescribed library regulations and procedures.

Dixon Public Library Policy Manual

Section 21: Telephone Calls for Library Patrons

A. Policy

The Dixon Public Library will not accept incoming telephone calls for library patrons or confirm their presence in the library.

B. Applicability

All library patrons, adults and children.

C. Objective

1. To protect our patrons right to privacy and for their safety and security, personal information will not be made available over the telephone.
2. To provide an environment that is comfortable but conducive to study, patrons are asked to minimize noise from cell phones and pagers.

D. Procedures

If a caller asks for verification or to speak to someone in the library, staff will:

1. Ask for a number where the caller can be reached, along with the name and description of the person they are seeking;
2. Tell the caller that you cannot be sure of locating the person but if the person is located, you will deliver the message;
3. Attempt to locate the person and deliver the message if workflow allows; or 4.

Keep the information at the desk in case the person comes to the desk.

E. Exceptions

1. Staff, volunteers, official visitors or speakers may receive phone calls.
2. In the event of an emergency, staff may take additional steps to locate a library patron for a phone call.

Dixon Public Library Policy Manual

Section 22: Travel Expenses

A. Purpose

To Comply with The Government Travel Expense Control Act (50 ILCS 150)

B. General Policy

It is the policy of the Dixon Public Library to comply with the Local Government Travel and Expense Control Act.

C. Definitions

1. "Entertainment" includes, but is not limited to, shows, amusements, theaters, circuses, sporting events, or any other place of public or private entertainment or amusement, unless ancillary to the purpose of the program or event.
2. "Travel expense" means any expenditure directly incident to official travel by employees, members of the governing board, and officers of the Library for a specific Library purposes.

D. Types of Travel for Which Travel Expenses Will Be Allowed

The Library will only approve travel expenses for employees or officers if the travel is necessary to complete official Library business, for the education of employees or officers, or necessary to obtain information for the betterment of the Library in some capacity.

E. Types of Expenses Allowed and Prohibited

1. The actual cost of transportation is allowed (for example, airline tickets, train tickets, taxi fare and the like), as well as personal vehicle costs reimbursed at the current IRS mileage rate for business.
2. The costs of lodging at a hotel or motel are allowed if an overnight stay is necessary.
3. The costs of meals while traveling are allowed.
4. The costs of conference fees, supplies and books for educational purposes are allowed.
5. Entertainment expenses, as defined above, are NOT allowed and must be paid for personally by the traveler, and no costs for alcohol or liquor are permitted.

F. Maximum Allowable Reimbursement Without Board Action

1. Library employees and officers may receive reimbursement for travel expenses without specific Board Action as long as the expenses are under the Maximum Allowable Reimbursement as stated herein and the Procedure for Reimbursement below is followed.
2. The Board will post the maximum allowable reimbursement for food, lodging, and transportation in the office of the Library Director which shall change from time to time at

Dixon Public Library Policy Manual

the direction of the Board. The Board shall use the following overriding principals to determine the maximums:

3. Cost of travel shall be the actual expense incurred. Only coach flight expenses will be approved, any upgrades to first or business class will be at the expense of the traveler. Any personal automobile expenses will always be approved at the IRS rate for business travel if the traveler uses their own automobile (as opposed to a Library automobile).
4. Cost of food shall not include the cost of alcoholic beverages and should be reasonable and customary for the area.
5. Cost of lodging should be reasonable and customary for the area where the traveler is staying.
 - a. The total maximum for any travel for Library purposes allowed is \$3,000.
 - b. In the event of an emergency or extraordinary circumstance, reimbursement may be approved over the \$3,000 maximum reimbursement limit if approved by a majority of the Board at a properly noticed and regularly scheduled board meeting subject to a roll call vote.

G. Procedure for Reimbursement

No expenses shall be reimbursed without a reimbursement request form (as included here) is completely filled out with receipts or estimates (with reservations and confirmation numbers) attached. In the event that travel expense is *prepaid*, actual receipts must be turned in and attached to the reimbursement request form within 30 days of the completion of travel. Any amount paid in excess of the actual receipts filed must be repaid to the Library within 30 days.

H. Expenses Incurred by Board Members

Expenses may only be approved for reimbursement by the Board as a whole at a normally scheduled Board Meeting subject to a roll call vote.

Dixon Public Library Policy Manual

Section 23: Security Cameras Policy

A. Purpose

The Dixon Public Library uses security cameras to help document events involving the safety and security of Library users, staff, and property. The security camera installation consists of dedicated cameras which provide real-time surveillance through a video management system. The primary use of security cameras is to discourage inappropriate and illegal behavior and to enhance the opportunity to apprehend offenders.

B. Signage

The Library shall post and maintain signs giving notice of the use of security cameras for monitoring and recording activity in public areas of the Library property.

C. Camera Location

Cameras are located to view service desks, exits, and areas prone to theft, vandalism or other activity that violates Library policy or criminal law. In no event shall cameras be located in areas where patrons and/or staff have a reasonable expectation of privacy such as restrooms.

D. Access to Digital Images

Video data is recorded and stored digitally. Recorded data is considered confidential and secure. Access to live feeds of images is available to staff at services desks in order to monitor current activity. Access to recorded video data is limited to the Library Director and staff.

E. Retention of Digital Images

Surveillance video recordings constitute government records and shall be kept and disposed of in accordance with directions from the Records Management Section of the Illinois State Archive. Surveillance videos containing probative evidence in criminal and civil litigation will be retained for thirty (30) days after final judgment is entered and all appeals exhausted. The storage media shall be kept in a secure area.

F. Access by Law Enforcement and Patron Privacy

1. Video surveillance records are not to be used directly or indirectly to identify the activities of individual Library patrons except as viewed in relation to a suspected criminal activity, suspected violation of Library policy, or incidents where there is reasonable basis to believe a claim may be made against the Library for civil liability. Authorized individuals may use a still shot or selected portions of recorded data to request law enforcement review.
2. Video data will be made available to law enforcement officials or agencies upon written request to the Library Director. The Library shall retain a copy of the request. Recorded

Dixon Public Library Policy Manual

data will be accorded the same level of confidentiality and protection provided to Library users by Illinois state law and the Library's policies with respect thereto.

G. Disclaimer of Liability

Any patron or staff member shall be given a copy of this policy regarding use of the security cameras upon request. The Library disclaims any liability for use of the video data in accordance with the terms of this policy, given that the Library is a public facility and the security cameras shall be limited to those areas where patrons and/or staff have no reasonable expectation of privacy.

H. Damages and Liability

Any individual using the Library shall be held responsible for willful or accidental damage to the Library's building and collections caused by the individual in accordance with the Library Conduct Policy.

I. Appeal and Review

1. The Board of Trustees of the Dixon Public Library will review the Security Camera policy and regulations periodically and reserves the right to amend them at any time.
2. Any appeals for changes to, or exceptions to, any portion of the Security Camera policy will be considered. An individual wishing to file an appeal shall submit it to the Library Director in writing. The Library Director will respond in writing.

Adopted by the Board of Trustees 06/12/2017

Dixon Public Library Policy Manual

Section 24: Local Records Retention

A. Purpose

The Dixon Public Library retains records in accordance with directives from the Local Records Unit, Record Management Section, Illinois State Archives, Springfield, IL 62756.

B. Policy

1. It is the policy of the Dixon Public Library that its records be retained only so long as they are necessary to the current conduct of the Library, required to be retained by statute or government regulation, or relevant to pending or foreseeable investigations or litigation.
2. The responsibility for administering record retention management, in accordance with the laws of the State of Illinois, is designated to the Library Director.
3. Destruction of specific records shall be carried out only in accordance with the rules and guidelines set down by the State of Illinois.
4. This policy includes all records maintained on electronic data processing storage media as well as printed records.
5. All records shall be retained for at least the minimum period as stated in applicable State or Federal laws or regulations. Once the period for office retention of records has passed, a determination will be made regarding whether the records fall under the Records Retention schedule supplied by the State of Illinois, and with the approval of the Records Retention Division.
6. The destruction of records shall be suspended immediately upon receipt of legal process or other notice of pending or foreseeable investigations or litigation, whether government or private.

Adopted by the Board of Trustees 08/14/2017

Dixon Public Library Policy Manual

Section 25: Freedom of Information Act (FOIA)

A. Purpose

The purpose of this policy is to assist in providing convenient access to records created and held by the Dixon Public Library, subject to the provisions of the Illinois Freedom of Information Act.

B. Amendments to The Policy

The Director shall amend Section C 4 after any staffing changes and Section D 1 at the beginning of each fiscal year. All other amendments will be made by the Board of Trustees.

C. Description of The Public Body

1. The Dixon Public Library was established by the Municipal Corporate Authority the City of Dixon. Our purpose is to provide materials and services for the recreational, social, informational, and educational needs of the community.
2. An organizational chart is attached.
3. The office of the Dixon Public Library is located at this address: 221 S. Hennepin Ave., Dixon, IL, 61021.
4. We have the following number of persons employed:
 - a. Full-time: 6
 - b. Part-time: 9

D. Financial Arrangements

1. The total amount of our operating budget for FY 2026-2027 is: \$1,505,986.
2. Funding sources are property and personal property replacement taxes, state and federal grants, fines, fees, and donations.
3. Tax levies are levied by the City of Dixon, as below:
 - a. Corporate purposes (for general operating expenditures);
 - b. IMRF (provides for employees' retirement and related expenses);
 - c. Social Security (provides for employees' FICA costs and related expenses);
 - d. Audit (for annual audit and related expenses);

- e. Maintenance (for maintaining the building);
- f. Tort Liability (for insurance premiums, risk management, attorneys' fees and related expenses, unemployment and workers' compensation insurance);
- g. Debt Service (for bond and interest payments).

E. Organization

1. The following organization exercises control over our by-laws, policies, and procedures: The Dixon Public Library Board of Library Trustees, which meets monthly on the second Monday of each month, at 5:30 p.m., at the library. There are nine members with the following elected officers: President; Vice President; Secretary; Treasurer.
 2. Details of current trustees and how to contact the board can be found at: www.discoverdixon.org/library/about-the-library/library-board-of-trustees.html.
3. The Dixon Public Library is a member of the regional library system, known as RAILS.
4. We are required to report and be answerable for our operations to: Illinois State Library, Springfield, Illinois. Its members are: State Librarian (Secretary of State); the Director of State Library and various other staff.

F. FOIA Requests

1. You may request the information and the records available to the public in the following manner:
 - a. You must submit your request in writing.
 - b. Use the request form (see attached), or make your written request in another manner.
 - c. Your request should be directed to the following FOIA officers:
 - i. Kathleen Schaefer, Director, Dixon Public Library, 221 S Hennepin Ave, Dixon, IL, 61021, 815-284-761 ext.5, director@dixonpubliclibrary.org; or
 - ii. Keesha Kunde, City Hall, 121 W First St, Dixon, IL, 61021, 815-288-2628, foia@discoverdixon.org.
 - d. You must indicate whether you have a "commercial purpose" in your request.
 - e. You must specify the records requested to be disclosed for inspection or to be copied. If you desire that any records be certified, you must specify which ones.
2. To reimburse us our actual costs for reproducing and certifying (if requested) the records, you will be charged the following fees:
 - a. There is a \$1.00 charge for each certification of records.

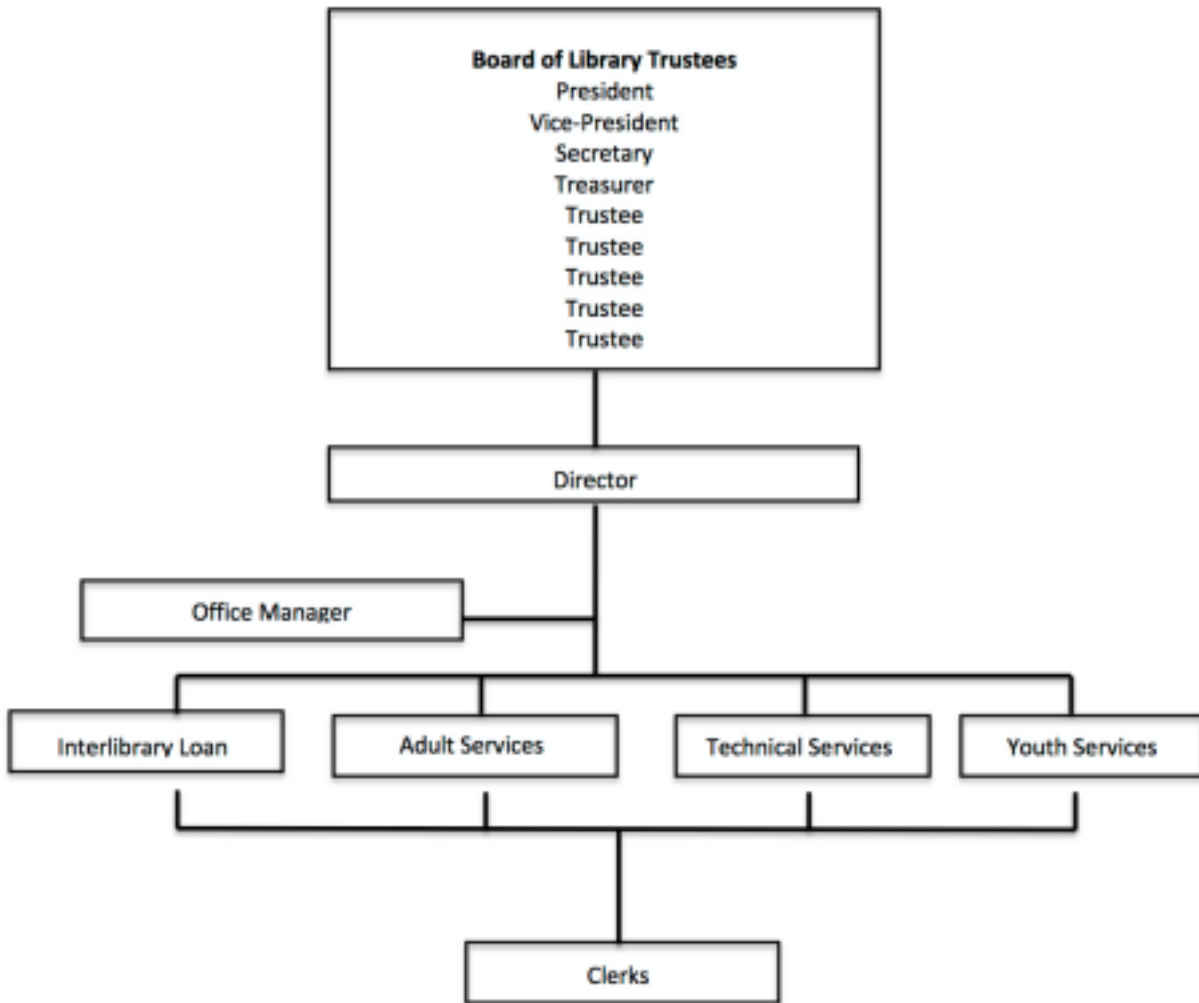
- b. There is no charge for the first fifty (50) pages of black-and-white text, either letter or legal size;
 - c. There is a \$.15 per page charge for copied records in excess of 50 pages; d. The actual copying cost of color copies and other sized copies will be charged.
3. If the records are kept in electronic format, you may request a specific format and *if feasible*, they will be so provided, but if not, they will be provided either in the electronic format in which they are kept (and you will be required to pay the actual cost of the medium only, i.e. disc, diskette, tape, etc.) or in paper as you select.
 4. The office will respond to a written request within five (5) working days or sooner if possible. An extension of an additional five (5) working days may be necessary to properly respond. Commercial requests will be responded to within the separate time frames set forth in the Freedom of Information Act.
 5. Records may be inspected or copied. If inspected, an employee must be present throughout the inspection. The place and times where the records will be available are as follows: 9 a.m. to 5 p.m. Monday- Friday, Dixon Public Library, Administrative Offices or 8:00-4:30 pm City Hall, City Clerk's Office.
 6. Certain types of information maintained by us are exempt from inspection and copying, as specifically exempted by the Freedom of Information Act, or other applicable law.

Adopted in this form by the Board of Trustees 09/11/2017.

Section D 1 amended by Director 05/01/2021, 05/01/2022, 05/09/2023, 5/10/2026.

Dixon Public Library Policy Manual

Dixon Public Library Organizational Chart



Dixon Public Library Policy Manual
Dixon Public Library Freedom of Information Act Request Form

Requestor's Name (or business name, if applicable)	Date of Request	Phone number
Street Address		Certification requested: Yes No
City State Zip		
Description of Records Requested:		
Is the reason for this request a "commercial purpose" as defined in the Act? Yes No		

Library Response (Requestor does not fill in below this line)

Approved	<p>() The documents you requested are enclosed.</p> <p>() You may request the records at on the date of . () The documents will be made available upon payment of copying costs of \$_ () For “commercial requests” only: the estimated time of when the documents will be available is _____, at the prepaid costs stated above.</p>
Denied	<p>() The request creates an undue burden on the public body in accordance with Section 3(g) of the Freedom of Information Act. We are unable to negotiate a more reasonable request. () The materials requested are exempt under Section 7 of the Freedom of Information Act for the following reasons:</p> <p>Individuals that determined request to be denied and title</p> <p>In the event of a denial, you have the right to seek review by the Public Access Counselor at (217) 558-0486 or 500 S. Second Street, Springfield, IL 62705 OR you have the right to judicial review under Section 11 of FOIA</p> <p>() Request delayed, for the following reasons (in accordance with 3(e) of the FOIA: . You will be notified by the date of as to the action taken on this request.</p>

FOIA Officer Date of Reply

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Dixon Public Library Policy Manual

Section 26: Library Director Evaluation

A. General Policy

The Dixon Public Library Board of Trustees will conduct a formal written evaluation of the Library Director at the end of each fiscal year.

B. The purpose of this evaluation is to

1. Provide the Director with a clear understanding of the Board's expectations.
2. Ensure that the Director and the Board are aware of how those expectations are being met.
3. Serve as formal vehicle of communication between the Board and the Director.
4. Identify the Board's concerns so that appropriate action can be taken.
5. Demonstrate sound management practices and accountability to the community.

C. The Board will evaluate the Director in the following areas:

1. Personnel Management and Development
2. Professional Awareness and Development
3. Board Relations
4. Facilities Management
5. Financial Management

In order to effectively evaluate the Director, the Board may seek input from members of the library staff and members of the community served by the Dixon Public Library.

Adopted by the Board of Trustees 03/11/2019

Dixon Public Library Policy Manual

Section 27: Photography and Video Policy

A. Purpose

The library has a significant interest in maintaining an environment that allows patrons to freely access library information and resources. This significant interest requires the library to maintain policies that protect the privacy of its patrons and staff members and ensures their freedom from harassment, intimidation, and threats to their safety and well-being. In order to provide appropriate safeguards against such behavior and enforce policies and procedures addressing that behavior when it occurs, the library has adopted the following policy regarding the taking of photographs or videos inside the library building.

B. General Policy

Permission is not required for taking photographs or videos in public areas of the library building for personal, noncommercial use if no tripods, lights, or other specialized equipment is used. However, there may be library locations and/or exhibition areas where the taking of photographs or videos is restricted or prohibited (i.e., restrooms, rooms reserved for nursing, child care areas, museum artifacts, and archival materials). Taking photographs or videos of, or in, areas reserved for staff use only is also prohibited. If tripods, lights, or other specialized equipment is to be used, requests must be made at least 24 hours in advance. Persons taking photographs and videos shall not (i) compromise a patron or staff member's right to privacy, (ii) harass, intimidate, or threaten a patron or staff member, or (iii) block library aisles, walkways, stairwells, doors, or exits.

C. Exterior Photography and Videos

Taking photographs and videos outside of the library building and/or of the library grounds does not require permission. However, the activity may not impede the ingress or egress of patrons or staff to or from the library building.

D. Commercial Photography and Videos

The library may permit use of its facilities for the taking of commercial photographs or videos if the project does not interfere with the mission of the library and is in accordance with the rest of this policy. The library will charge a fee to offset costs incurred by the library to provide access to the facility and prior permission must be sought at least one week in advance.

E. Photography and Videos of Materials and Resources

The library permits the taking of photographs and videos of its publicly-available collections. However, patrons are solely responsible for obtaining consent or other permission when taking photographs or videos of copyrighted materials.

F. Library Photography, Videos, and Recording

The library may take photos, videos, and audio recordings at the library and during library events to use in its publicity materials and on its website and social media sites. The library reserves the right to document its services and the public's use of the library building and grounds. These photographs, videos, and audio recordings may be copied, displayed, televised, and published (including on any library web site or social media site). Any individual that does not wish the library to use a photograph or video of them or their child should inform a library staff member prior to or while such photographs or videos are being taken.

G. Library Board Meetings

Pursuant to Section 120/2.05 of the Illinois Open Meetings Act (5 ILCS 120/1 et seq.), any person may record the proceedings of the Library Board and other meetings required by the Act to be open to the public. The recordings may be made by tape, film or other means and shall not disrupt the meeting or create a safety hazard.

H. Liability

Persons involved in taking photographs or videos are solely liable for any injuries to persons or property that result from their activities on library property. They also have sole responsibility for obtaining all necessary releases and permissions required by law from persons who can be identified in any photograph or video or for copyrighted materials. The library undertakes no responsibility for obtaining these releases or permissions.

I. Right Subject to Compliance with Policy

The library reserves the right to ask any individual or group violating this policy to cease the taking of photographs or videos.

Adopted by the Board of Trustees 07/08/2019

Dixon Public Library Policy Manual

Section 28: Public Health Emergencies Policy

A. Purpose

The Board of Trustees of the Dixon Public Library is committed to the safety of the staff, patrons, and broader community. At times of public health emergency, it is necessary to adapt the library's policies and procedures to assist in protecting the public health.

B. Scope

This policy affects all aspects of the work of the Dixon Public Library and its relationships with the Reaching Across Illinois Library System (RAILS), the Rock River Library Consortium, and the public.

C. Implementation

The policy will come into effect at times of public health crisis. Determination of whether a crisis exists will be made by the Director in consultation with the Board of Trustees. The Director will follow orders and/or direction from appropriate government officials, and advice gathered from the CDC, the Illinois State Library, RAILS, and the Illinois Library Association.

D. Duration

The provisions of this policy will be in effect for as long as the public health crisis remains. Lifting the provisions of the policy requires an all clear from State or County officials or a lifting of the orders that triggered the policy's implementation.

E. Provisions

1. Plans

- a. The Director will develop and maintain a plan for the closure of the library in a public health crisis situation.
- b. The Director will develop and maintain a plan for the reopening of the library. This will be updated as needed due to exigent circumstances.
- c. These plans will be shared with the Board of Trustees, employees of the library, and appropriate government officials as needed.

2. Closure

- a. The library will be closed to the public and/or staff in compliance with orders

from appropriate government officials. At times of closure to the staff only staff members needed to maintain the essential upkeep of the library, its financial functions, emptying drop boxes, and collection of mail will attend the building if deemed safe.

3. Hours of operation

- a. Section 3, Part A regarding normal hours of operation will be superseded. Hours of operation will be determined in accordance with orders from appropriate government officials and staff availability.
- b. Hours of operation for senior citizens and other at-risk patrons will be implemented as part of any phased reopening.

4. Patron Memberships

a. Temporary cards

- I. Applications for temporary cards will be allowed for both city and non-resident patrons. These cards will only provide access to the library's virtual services.
- II. The term of issue for these temporary cards will be determined at the Director's discretion.
- III. Non-residents will not be charged a fee for the duration of these temporary cards if this provision is allowed for by the Illinois State Library and the Joint Committee on Administrative Rules (JCAR).
- IV. Section 10, Part B will be superseded. Summer temporary cards will not be charged for if the library is closed to the public during summer reading programs.

b. Temporary renewal of existing cards

- I. City residents will be able to renew their cards for a period to be determined by the Director.
- II. Non-residents will be able to renew their cards without paying the fee for the duration of these temporary renewal periods if this provision is allowed for by the Illinois State Library and the Joint Committee on Administrative Rules (JCAR).
- III. Upon reopening of the library for public access these patrons will be required to renew their cards in the usual manner before being allowed to check out physical materials.

- c. Interlibrary loans will be suspended on notification from RAILS.
 - d. Intralibrary loans (between members of the Rock River Library Consortium) may be continued only if deemed safe to do so.
5. Loan and return of materials
- a. Section 6, Part B 2 may be superseded at the discretion of the Director to allow for longer check out times or additional renewals.
 - b. Section 6, Part E 1 regarding the collection of overdue fines will be suspended to avoid patrons returning materials during stay at home orders.
6. Unattended Children
- a. Section 11 of the policy manual will be suspended. No unattended children will be allowed into the library building at any times this policy is in force.
7. Internet and Computer Use
- a. Due to the requirements of social distancing the library will be able to provide only limited access to the public computers.
 - b. The number of public computers may have to be temporarily reduced.
 - c. Patrons may be required to limit themselves to only essential computing, directly connected to seeking jobs, benefits, or other financial assistance.
 - d. Time limits may be reduced.
 - e. Public computing in the youth library will be limited to one computer. Only school work can be done on that computer.
 - f. Test proctoring will remain available depending on staff availability.
8. The Director may require additional measures to safeguard the health and safety of library staff and patrons as needed for the particular health emergency and as recommended by appropriate officials and agencies.

Adopted by the Board of Trustees 05/11/2020

Dixon Public Library Policy Manual

Section 29: Purchasing and Authority to Spend

A. Control of Expenditures

1. Under the direction of the Library Board of Trustees, the Director of the Library or designee shall have the authority to purchase or lease products or services to provide the best and most efficient public library services possible.
2. In general, all supplies, materials, equipment, and contractual or professional services will be included in the working budget.

B. Purchases Less than \$5,000

1. Purchases in this category typically are day-to-day expenditures for materials or service.
2. Purchases and services less than \$5,000 will be made with attention to the lowest possible cost, consistent with the needs of the Library with regard to durability, performance, prior experience, delivery, and service capability.
3. The Director is authorized to spend up to \$5,000 on any single item without prior approval of the Library Board.
4. The Director is authorized to pay without further approval of the Library Board all budgeted expenditures customarily incurred within appropriated fund limits.
5. The Director is authorized to pay without further approval of the Library Board all invoices for contracts and agreements previously approved by the Library Board.

C. Purchases in Excess of \$5,000, but less than \$25,000

1. Purchases in excess of \$5,000 require the approval of the Library Board.
2. Every effort shall be made to secure at least three (3) quotations before selecting a vendor.

D. Purchases in Excess of \$25,000 [75ILCS 5/5-5, 16/40-45]

1. The Director may spend in excess of \$25,000 only after a competitive bid process as prescribed by law.
2. Under exigent circumstances, the best interests of the Library may be served by a purchase from a certain vendor even if the amount of the purchase exceeds \$25,000.

Whenever the Director determines that it is not feasible or it is not in the Library's best interest to satisfy the minimum bid requirements, the reason for this determination shall be indicated in writing and shall be retained with the contract. Such contracts in excess of \$25,000 shall be presented to the Library Board for approval to waive bids and for approval to enter into a formal contract.

E. Professional Services [75ILCS 5/5-5, 16/40-45]

1. Contracts for the services of individuals possessing a high degree of professional skill, where ability and fitness of the individual plays an important part, such as with legal or consulting services, may be made by obtaining written proposals and through an interview process instead of competitive bidding. If unbudgeted, such purchases require the approval of the Library Board.

F. Maintenance and Service Contracts

1. Maintenance and service contracts are made periodically for essential services. All such contracts when first proposed will be reviewed by and require the approval of the Library Board.
2. As maintenance/service contracts expire, the contracts may be renewed at the discretion of the Director if the renewal cost increase is less than CPI or 5%, whichever is the highest. If the renewal cost is higher than CPI or 5% the contract will be reviewed by and require the approval of the Library Board.

G. Local Vendors

1. Whenever possible, price quotations shall be solicited from qualified vendors located within the Dixon Public Library's service area.
2. If the price and terms among qualified vendors are equal, vendors located within the Dixon Public Library's service area shall rate preference.

Adopted by the Board of Trustees 10/10/2022

Dixon Public Library Policy Manual

Section 30: Investment Policy

1. Purpose

The purpose of this Investment Policy is to establish guidelines for the prudent investment of public funds of the Dixon Public Library (“Library”) in a manner that ensures the safety of principal, meets the Library’s liquidity needs, and provides a reasonable rate of return, all in compliance with the **Illinois Public Funds Investment Act (30 ILCS 235)** and other applicable Illinois statutes governing municipal libraries. All transactions involving the Library’s financial assets and related activity shall be administered and conducted in accordance with this Policy. In the event of any conflict between this Policy and the Illinois Public Funds Investment Act and other state laws, the provisions of the Illinois Public Funds Investment Act and other state laws shall control.

2. Scope

This policy applies to the investment activities of the Library with regard to the financial assets of all funds over which the Library Board of Trustees has authority.

3. Authority and Delegation

The authority to invest Library funds rests with the Board of Trustees.

The Board hereby delegates responsibility for the day-to-day management and execution of investment transactions to the Board Treasurer, with administrative support from the Library Director. No person may engage in investment transactions except as authorized under this policy.

4. Investment Objectives

The Library’s investment program shall be guided by the following objectives, in priority order:

A. Safety of Principal

The foremost objective is the preservation of capital. Investments shall be structured to minimize credit risk and interest rate risk.

1. **Credit Risk:** The Library will minimize credit risk by limiting investments to the types of securities as listed in the Authorized Investment section, prequalifying the financial institutions and broker/dealers, and diversifying the portfolio so that potential losses from one type of security or individual issuer will be minimized.
2. **Interest Rate Risk:** The Library will minimize interest rate risk by structuring the investment portfolio so that securities mature to meet cash requirements for ongoing operations, thereby avoiding the need to sell securities prior to maturity and investing operating funds primarily in shorter term securities.

B. Liquidity

The portfolio shall remain sufficiently liquid to meet all reasonably anticipated operating and capital expenditures.

C. Return

Within the constraints of safety and liquidity, the Library shall seek to achieve a reasonable rate of return.

D. Diversification

The Library shall diversify investments to reduce exposure to loss. A variety of financial instruments and maturities, properly balanced, will help to ensure liquidity and reduce risk or interest rate volatility and loss of principal. Diversifying instruments and maturities will avoid incurring unreasonable risks in the investment portfolio regarding specific security types, issuers or individual financial institutions. The Library shall diversify its investments to the best of its ability based on the type of funds invested and the cash flow needs of those funds. Diversification can be by type of investment, number of institutions invested in, or length of maturity.

E. Sustainability Factors

Material, relevant, and decision-useful sustainability factors shall be regularly considered by the Library, within the bounds of financial and fiduciary prudence, in evaluating investment decisions. Such factors include, but are not limited to: (i) corporate governance and leadership factors; (ii) environmental factors; (iii) social capital factors; (iv) human capital factors; and (v) business model and innovation factors, as provided under the Illinois Sustainable Investment Act.

5. Standards of Care

A. Prudence: The standard of prudence to be used by investment officials shall be the “prudent person” standard and shall be applied in the context of managing an overall portfolio. Investments and deposits of public funds shall be made with judgment and care under the circumstances then prevailing, which persons of prudence, discretion, and intelligence exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital as well as the probable income to be derived. Library Board of Trustees acting in accordance with this Policy shall be relieved of personal liability for an individual security’s credit risk or market changes, provided that officers and employees report deviations from expectations in a timely fashion and take appropriate action to control adverse developments.

B. Maintaining the Public Trust: All participants in the investment process shall seek to act responsibly as custodians of the public trust and shall avoid any transaction that might impair public confidence in the Library.

C. Ethics and Conflicts of Interest: Officers and employees of the Library who are involved in the investment process shall refrain from personal business activity that could conflict with proper execution and management of the investment program, or which could impair their ability to make impartial investment decisions. Except for pecuniary interests permitted under Section 3.2 of the Public Officer Prohibited Practices Act, no officer or employee of the Library who is involved in the investment process shall do any of the following: (i) have any interest, directly or indirectly, in any investment in which the Library is authorized to invest; (ii) have any interest, directly or indirectly, in the sellers, sponsors, or managers of those investments; or (iii) receive, in any manner, compensation of any kind from any investment in which the agency is authorized to invest. Employees and investment officials shall disclose any material interests in financial institutions with which they conduct business. They shall further disclose any material personal financial or investment positions that could be

related to the performance of the Portfolio. Employees and officers shall subordinate their personal investment transactions to those of the Library, particularly with regard to the timing of purchases and sales.

6. Authorized Investments

In accordance with the Illinois Public Funds Investment Act (30 ILCS 235), the Library may invest in:

1. Bonds, notes, treasury bills, or other securities guaranteed by the full faith and credit of the United States.
2. Interest-bearing savings accounts, certificates of deposit, or time deposits issued by banks or savings and loan associations insured by the FDIC.
3. The Illinois Funds (State Treasurer's Local Government Investment Pool).
4. Money market mutual funds registered under the Investment Company Act of 1940, limited to funds investing only in U.S. government obligations.
5. Public Treasurer's Investment Pools authorized under Illinois law.
6. Any other investment permitted by Illinois statute.

7. Collateralization

Funds on deposit in excess of FDIC insurance coverage shall be secured by collateral as required by Illinois law.

Acceptable collateral includes:

- U.S. government securities
- Obligations of federal agencies
- Obligations of the State of Illinois or its political subdivisions

Collateral shall be held by an independent third-party custodian and evidenced by written agreement.

9. Maturity Limitations

Unless specifically approved by the Board:

- No individual security shall have a maturity exceeding five (5) years from the date of purchase.
- The average maturity of the operating portfolio shall generally not exceed three (3) years.

10. Safekeeping and Custody

All securities shall be held in safekeeping by a third-party financial institution. Evidence of ownership shall be maintained by the Board Treasurer.

11. Internal Controls

The Library shall maintain internal controls designed to prevent losses due to fraud, employee error, misrepresentation, or imprudent actions. These controls shall include:

- Monthly reconciliation of investment accounts
- Annual independent audit review
- Board oversight of all investment reports

12. Reporting

The Board Treasurer shall provide a written investment report to the Board of Trustees monthly, including:

- Listing of investments held
- Financial institution names
- Maturity dates
- Interest rates

- Current market value (if applicable)
- Compliance with this policy will be reviewed annually.

Investment income shall be recorded in the appropriate fund.

14. Selection of Investment Advisors, Money Managers, and Financial Institutions

A. General Standard

The Library shall conduct business only with financial institutions, investment advisors, and money managers, and other financial service providers that are determined to be qualified, reputable, financially sound, and capable of performing the services required by the Library.

B. Selection Process

All financial institutions, investment advisors, money managers, and other financial service providers shall be selected in accordance with applicable Illinois law, including the requirements of the Illinois Public Funds Investment Act, and the Library's purchasing and procurement policies. The Library may consider requests for qualifications, requests for proposals, interviews, references, experience, fees, and other relevant factors in making its selection.

C. Minimum Qualifications for Investment Advisors and Money Managers

Any investment advisor or money manager retained by the Library shall:

1. Be properly registered and authorized to provide investment advisory services under applicable federal and state law;
2. Demonstrate experience managing public funds or institutional investment portfolios of similar size and complexity;
3. Maintain adequate professional liability and errors-and-omissions insurance, if required by the Library;
4. Provide references satisfactory to the Library;
5. Disclose any material litigation, regulatory actions, disciplinary proceedings, or conflicts of interest; and
6. Agree in writing to comply with the Library's investment policy and all applicable provisions of the Illinois Public Funds Investment Act.

D. Approved Financial Institutions

The Library shall maintain a list of approved financial institutions eligible to receive deposits or transact business with the Library. To be eligible, a financial institution shall:

1. Be authorized to conduct business in Illinois;
2. Be in good standing with all applicable state and federal regulatory authorities;
3. Provide financial information reasonably requested by the Library;
4. Meet any collateralization requirements established by law or Library policy; and
5. Have no material unresolved regulatory enforcement actions that, in the judgment of the Library, would adversely affect the institutions ability to safeguard Library funds.”

E. Annual Review

The Library shall review the qualifications of approved investment advisors, money managers, and financial institutions at least annually and may remove any person or entity that no longer satisfies the requirements of this policy or whose continued participation is determined not to be in the best interests of the Library.

15. Review of Policy

This policy shall be reviewed annually by the Board of Trustees and amended as necessary to comply with changes in Illinois law or Library operations.

Approved by Board of Trustees-June 8, 2026

Appendix A

Library Bill of Rights

The American Library Association affirms that all libraries are forums for information and ideas, and that the following basic policies should guide their services.

- I. Books and other library resources should be provided for the interest, information, and enlightenment of all people of the community the library serves. Materials should not be excluded because of the origin, background, or views of those contributing to their creation.
- II. Libraries should provide materials and information presenting all points of view on current and historical issues. Materials should not be proscribed or removed because of partisan or doctrinal disapproval.
- III. Libraries should challenge censorship in the fulfillment of their responsibility to provide information and enlightenment.
- IV. Libraries should cooperate with all persons and groups concerned with resisting abridgment of free expression and free access to ideas.
- V. A person's right to use a library should not be denied or abridged because of origin, age, background, or views.
- VI. Libraries which make exhibit spaces and meeting rooms available to the public they serve should make such facilities available on an equitable basis, regardless of the beliefs or affiliations of individuals or groups requesting their use.

Adopted June 19, 1939, by the ALA Council; amended October 14, 1944; June 18, 1948; February 2, 1961; June 27, 1967; January 23, 1980; inclusion of "age" reaffirmed January 23, 1996.

Appendix B

The Freedom to Read Statement

The freedom to read is essential to our democracy. It is continuously under attack. Private groups and public authorities in various parts of the country are working to remove or limit access to reading materials, to censor content in schools, to label "controversial" views, to distribute lists of "objectionable" books or authors, and to purge libraries. These actions apparently rise from a view that our national tradition of free expression is no longer valid; that censorship and suppression are needed to counter threats to safety or national security, as well as to avoid the subversion of politics and the corruption of morals. We, as individuals devoted to reading and as librarians and publishers responsible for disseminating ideas, wish to assert the public interest in the preservation of the freedom to read.

Most attempts at suppression rest on a denial of the fundamental premise of democracy: that the ordinary individual, by exercising critical judgment, will select the good and reject the bad. We trust Americans to recognize propaganda and misinformation, and to make their own decisions about what they read and believe. We do not believe they are prepared to sacrifice their heritage of a free press in order to be "protected" against what others think may be bad for them. We believe they still favor free enterprise in ideas and expression.

These efforts at suppression are related to a larger pattern of pressures being brought against education, the press, art and images, films, broadcast media, and the Internet. The problem is not only one of actual censorship. The shadow of fear cast by these pressures leads, we suspect, to an even larger voluntary curtailment of expression by those who seek to avoid controversy or unwelcome scrutiny by government officials.

Such pressure toward conformity is perhaps natural to a time of accelerated change. And yet suppression is never more dangerous than in such a time of social tension. Freedom has given the United States the elasticity to endure strain. Freedom keeps open the path of novel and creative solutions, and enables change to come by choice. Every silencing of a heresy, every enforcement of an orthodoxy, diminishes the toughness and resilience of our society and leaves it the less able to deal with controversy and difference.

Now as always in our history, reading is among our greatest freedoms. The freedom to read and write is almost the only means for making generally available ideas or manners of expression that can initially command only a small audience. The written word is the natural medium for the new idea and the untried voice from which come the original

contributions to social growth. It is essential to the extended discussion that serious thought requires, and to the accumulation of knowledge and ideas into organized collections.

We believe that free communication is essential to the preservation of a free society and a creative culture. We believe that these pressures toward conformity present the danger of limiting the range and variety of inquiry and expression on which our democracy and our culture depend. We believe that every American community must jealously guard the freedom to publish and to circulate, in order to preserve its own freedom to read. We believe that publishers and librarians have a profound responsibility to give validity to that freedom to read by making it possible for the readers to choose freely from a variety of offerings.

The freedom to read is guaranteed by the Constitution. Those with faith in free people will stand firm on these constitutional guarantees of essential rights and will exercise the responsibilities that accompany these rights.

We therefore affirm these propositions:

1. It is in the public interest for publishers and librarians to make available the widest diversity of views and expressions, including those that are unorthodox, unpopular, or considered dangerous by the majority.
2. Creative thought is by definition new, and what is new is different. The bearer of every new thought is a rebel until that idea is refined and tested. Totalitarian systems attempt to maintain themselves in power by the ruthless suppression of any concept that challenges the established orthodoxy. The power of a democratic system to adapt to change is vastly strengthened by the freedom of its citizens to choose widely from among conflicting opinions offered freely to them. To stifle every nonconformist idea at birth would mark the end of the democratic process. Furthermore, only through the constant activity of weighing and selecting can the democratic mind attain the strength demanded by times like these. We need to know not only what we believe but why we believe it.
3. Publishers, librarians, and booksellers do not need to endorse every idea or presentation they make available. It would conflict with the public interest for them to establish their own political, moral, or aesthetic views as a standard for determining what should be published or circulated.
4. Publishers and librarians serve the educational process by helping to make available knowledge and ideas required for the growth of the mind and the increase of learning. They do not foster education by imposing as mentors the patterns of their own thought.

The people should have the freedom to read and consider a broader range of ideas than those that may be held by any single librarian or publisher or government or church. It is wrong that what one can read should be confined to what another thinks proper.

5. It is contrary to the public interest for publishers or librarians to bar access to writings on the basis of the personal history or political affiliations of the author.
6. No art or literature can flourish if it is to be measured by the political views or private lives of its creators. No society of free people can flourish that draws up lists of writers to whom it will not listen, whatever they may have to say.
7. There is no place in our society for efforts to coerce the taste of others, to confine adults to the reading matter deemed suitable for adolescents, or to inhibit the efforts of writers to achieve artistic expression.
8. To some, much of modern expression is shocking. But is not much of life itself shocking? We cut off literature at the source if we prevent writers from dealing with the stuff of life. Parents and teachers have a responsibility to prepare the young to meet the diversity of experiences in life to which they will be exposed, as they have a responsibility to help them learn to think critically for themselves. These are affirmative responsibilities, not to be discharged simply by preventing them from reading works for which they are not yet prepared. In these matters values differ, and values cannot be legislated; nor can machinery be devised that will suit the demands of one group without limiting the freedom of others.
9. It is not in the public interest to force a reader to accept the prejudgment of a label characterizing any expression or its author as subversive or dangerous.
10. The ideal of labeling presupposes the existence of individuals or groups with wisdom to determine by authority what is good or bad for others. It presupposes that individuals must be directed in making up their minds about the ideas they examine. But Americans do not need others to do their thinking for them.
11. It is the responsibility of publishers and librarians, as guardians of the people's freedom to read, to contest encroachments upon that freedom by individuals or groups seeking to impose their own standards or tastes upon the community at large; and by the government whenever it seeks to reduce or deny public access to public information.
12. It is inevitable in the give and take of the democratic process that the political, the moral, or the aesthetic concepts of an individual or group will occasionally collide with those of another individual or group. In a free society individuals are free to determine for

themselves what they wish to read, and each group is free to determine what it will recommend to its freely associated members. But no group has the right to take the law into its own hands, and to impose its own concept of politics or morality upon other members of a democratic society. Freedom is no freedom if it is accorded only to the accepted and the inoffensive. Further, democratic societies are more safe, free, and creative when the free flow of public information is not restricted by governmental prerogative or self-censorship.

13. It is the responsibility of publishers and librarians to give full meaning to the freedom to read by providing books that enrich the quality and diversity of thought and expression. By the exercise of this affirmative responsibility, they can demonstrate that the answer to a "bad" book is a good one, the answer to a "bad" idea is a good one.
14. The freedom to read is of little consequence when the reader cannot obtain matter fit for that reader's purpose. What is needed is not only the absence of restraint, but the positive provision of opportunity for the people to read the best that has been thought and said. Books are the major channel by which the intellectual inheritance is handed down, and the principal means of its testing and growth. The defense of the freedom to read requires of all publishers and librarians the utmost of their faculties, and deserves of all Americans the fullest of their support.

We state these propositions neither lightly nor as easy generalizations. We here stake out a lofty claim for the value of the written word. We do so because we believe that it is possessed of enormous variety and usefulness, worthy of cherishing and keeping free. We realize that the application of these propositions may mean the dissemination of ideas and manners of expression that are repugnant to many persons. We do not state these propositions in the comfortable belief that what people read is unimportant. We believe rather that what people read is deeply important; that ideas can be dangerous; but that the suppression of ideas is fatal to a democratic society. Freedom itself is a dangerous way of life, but it is ours.

This statement was originally issued in May of 1953 by the Westchester Conference of the American Library Association and the American Book Publishers Council, which in 1970 consolidated with the American Educational Publishers Institute to become the Association of American Publishers.

Adopted June 25, 1953, by the ALA Council and the AAP Freedom to Read Committee; amended January 28, 1972; January 16, 1991; July 12, 2000; June 30, 2004.

Appendix C

Code of Ethics of the American Library Association

As members of the American Library Association, we recognize the importance of codifying and making known to the profession and to the general public the ethical principles that guide the work of librarians, other professionals providing information services, library trustees and library staffs.

Ethical dilemmas occur when values are in conflict. The American Library Association Code of Ethics states the values to which we are committed, and embodies the ethical responsibilities of the profession in this changing information environment.

We significantly influence or control the selection, organization, preservation, and dissemination of information. In a political system grounded in an informed citizenry, we are members of a profession explicitly committed to intellectual freedom and the freedom of access to information. We have a special obligation to ensure the free flow of information and ideas to present and future generations.

The principles of this Code are expressed in broad statements to guide ethical decision making. These statements provide a framework; they cannot and do not dictate conduct to cover particular situations.

I. We provide the highest level of service to all library users through appropriate and usefully organized resources; equitable service policies; equitable access; and accurate, unbiased, and courteous responses to all requests.

II. We uphold the principles of intellectual freedom and resist all efforts to censor library resources.

III. We protect each library user's right to privacy and confidentiality with respect to information sought or received and resources consulted, borrowed, acquired or transmitted.

IV. We recognize and respect intellectual property rights.

V. We treat co-workers and other colleagues with respect, fairness and good faith, and advocate conditions of employment that safeguard the rights and welfare of all employees of our institutions.

VI. We do not advance private interests at the expense of library users, colleagues, or our employing institutions.

VII. We distinguish between our personal convictions and professional duties and do not allow our personal beliefs to interfere with fair representation of the aims of our institutions or the provision of access to their information resources.

VIII. We strive for excellence in the profession by maintaining and enhancing our own knowledge and skills, by encouraging the professional development of co-workers, and by fostering the aspirations of potential members of the profession.

Adopted June 28, 1995, by the ALA Council
Adopted by the Board of Trustees 02/14/2022

Appendix D

Public Library Trustee Ethics Statement

Official Statement from United for Libraries

Public library Trustees are accountable for the resources of the library as well as to see that the library provides the best possible service to its community.

Every Trustee makes a personal commitment to contribute the time and energy to faithfully carry out his/her duties and responsibilities effectively and with absolute truth, honor and integrity.

- Trustees shall respect the opinions of their colleagues and not be critical or disrespectful when they disagree or oppose a viewpoint different than their own.
- Trustees shall comply with all the laws, rules and regulations that apply to them and to their library.
- Trustees, in fulfilling their responsibilities, shall not be swayed by partisan interests, public pressure or fear of criticism.
- Trustees shall not engage in discrimination of any kind and shall uphold library patrons' rights to privacy in the use of library resources.
- Trustees must distinguish clearly in their actions and statements between their personal philosophies and attitudes and those of the library, acknowledging and supporting the formal position of the Board even if they disagree.
- Trustees must respect the confidential nature of library business and not disclose such information to anyone. Trustees must also be aware of and in compliance with Freedom of Information laws
- Trustees must avoid situations in which personal interests might be served or financial benefits gained as a result of their position or access to privileged library information, for either themselves or others.
- A Trustee shall immediately disqualify him/herself whenever the appearance of or a conflict of interest exists.
- Trustees shall not use their position to gain unwarranted privileges or advantages for themselves or others from the library or from those who do business with the library.

- Trustees shall not interfere with the management responsibilities of the director or the supervision of library staff.
- Trustees shall support the efforts of librarians in resisting censorship of library materials by groups or individuals.

Approved by the United for Libraries Board in January 2012

Adopted by the Board of Trustees 02/14/2022

Appendix E
Request For Reconsideration of Materials or Displays

AUTHOR _____

___ Book ___ Audio ___ Video ___ Digital ___ Other ___ Display

TITLE _____

PUBLISHER: (if known) _____

Print Requester Name _____

Telephone _____

Address _____

City _____ State ___ Zip Code _____

email _____

Requester represents _____ (themselves), or Name of organization

1. To what in the material or display do you object? (Please be specific, cite pages, for example)

2. What do you feel might be the result of reading, viewing, or listening to this material or display?

3. For what age group would you recommend this material or display?

4. Is there anything positive about the material or display?

5. Did you read, view, or listen to the entire material? _____ If not, which parts?

6. Are you aware of the judgment of this book by literary critics? Yes _____ No _____ NA

7. What do you believe is the theme of this material or display?

8. What would you like your library to do with this material or display?

_____ Move it to another section of the library.

_____ Withdraw it from the library.

_____ Return it to the library staff for re-evaluation.

_____ Other (Specify) _____

9. In its place, what material would you recommend that would convey a valuable picture and perspective of the subject treated?

Date: _____

Signature of Patron: _____

Appendix F

Agreement to Borrow Equipment and Release of Liability

I _____ am borrowing the following equipment from the Dixon Public Library:

I understand that it is my responsibility to pick up the equipment, and to return it to the same location at the end of my borrowing period unless otherwise agreed by both parties. I agree to return the equipment to staff of the Dixon Public Library in the same condition that it was received in when I borrowed it.

I understand that there is no charge for use of the equipment. However, in the event that the equipment is lost or destroyed while in my possession, I agree to cover any and all costs associated with the replacement of the lost/damaged equipment.

I understand that the Dixon Public Library is not warranting that the equipment is fit for use or for any particular person, and that I am solely responsible for the selection of the equipment. I understand that the Library may provide limited assistance with equipment supplied.

I hereby release from liability and agree to indemnify and hold harmless the Dixon Public Library and/or the City of Dixon, and any of its employees for any liability in connection with the use or possession of the equipment. This release is for any and all liability for personal injuries and property losses or damage in connection with the possession or use of the equipment.

Signature

Print Name

Date